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Please kindly reply to our invitation and feel free to contact Mrs. Anne Fauchet with any questions you may have, phone: +352 45 49 45 504.

We look forward to seeing you.

## PRACTICAL INFORMATION

### THE NORDIC INVESTMENT MANAGERS FORUM



ZURICH

**WHEN?** October 23rd, 2018

**WHERE?** Park Hyatt  
Beethovenstrasse 21  
8002 Zurich  
Switzerland



MUNICH

**WHEN?** October 24th, 2018

**WHERE?** The Charles  
Sophienstraße 28  
80333 Munich  
Germany



LUXEMBOURG

**WHEN?** October 25th, 2018

**WHERE?** Cercle Cité  
Place d'Armes BP 267  
2012 Luxembourg  
Luxembourg

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nordic  
investment  
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forum

**INVITATION**  
**NORDIC INVESTMENT MANAGERS FORUM 2018**  
**23.10. ZURICH / 24.10. MUNICH / 25.10. LUXEMBOURG**

## ABOUT THE FORUM

After four successful events in Luxembourg, **THE NORDIC INVESTMENT MANAGERS FORUM 2018** will also be held in Germany and Switzerland for the first time. Five leading asset managers from Scandinavia will unite to discuss important market trends and investment topics with you.

**WE INVITE YOU** to join us at our events in **LUXEMBOURG CITY, MUNICH AND ZURICH**. The forum is organised by Danske Invest, DNB Asset Management, SKAGEN, Jyske Bank and Sparinvest.

Danske Invest

DNB



JYSKE CAPITAL  
JYSKE BANK

Sparinvest

## SPEAKER

**ALLAN WILLY LARSEN** // Senior Vice President, Head of FX and Mortgage Bonds, Jyske Bank // *Danish Mortgage Bonds – still attractive?*

**DAVID BAKKEGAARD KARSBØL** // Chief Strategist, Head of Strategic Asset Allocation, Sparinvest S.A. // *Allocation Funds – more than a decade of not timing the market.*

**FREDRIK BJELLAND** // Portfolio Manager, SKAGEN Kon-Tiki // *Re-thinking Emerging Markets – adding value through an unconstrained approach.*

**KJELL MORTEN HJØRNEVIK** // Portfolio Manager, DNB Asset Management AS // *The Nordic region – attractive returns in a sound economic environment.*

**THOMAS HAUGAARD** // Senior Economist, Danskebank // *All that glitters is not gold – uncovering alpha in EMD HC.*

## SCHEDULE

**08:30 - 9:00** WELCOME AND COFFEE

**09:00 - 9:20** KEYNOTE-SPEAKER

ZURICH: MICHAEL STROBAEK, GLOBAL CIO, CREDIT SUISSE

MUNICH: PAUL BREITNER, GERMAN FOOTBALLER, 1974 FIFA WORLD CUP WINNER

LUXEMBOURG: MEIK WIKING, CEO OF THE HAPPINESS RESEARCH INSTITUTE

**09:30-10:45** INVESTMENT PRESENTATIONS

**10:45-11:00** COFFEE & NETWORKING

**11:00-11:30** NORDIC ECONOMIC OUTLOOK  
MAGNUS EHLIN, CIO, DNB Luxembourg S.A.

**11:30-12:30** INVESTMENT PRESENTATIONS

**12:35** LUNCH & NETWORKING



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KEYNOTE-SPEAKER

ZURICH: MICHAEL STROBAEK

MUNICH: PAUL BREITNER

LUXEMBOURG: MEIK WIKING



**NORDIC INVESTMENT AT THE CENTER OF EUROPE** Nordic investment has gained importance in Luxembourg over the last years with more and more Investment managers from Denmark, Sweden, Finland, Norway and Iceland choosing Luxembourg as a trusted jurisdiction for their global investments. The Nordic Investment Managers Forum is an opportunity for investors in Luxembourg, Zurich and Munich to enhance their understanding of the Nordic way when it comes to investment management, to identify mutual needs and to strengthen financial links with the region.

*Allan Willy Larsen, David Bakkegaard Karsbøl, Fredrik Bjelland, Kjell Morten Hjørnevik, Thomas Haugaard, Magnus Ehlin*